

Voluntary Notice of Potential Financings

June 26, 2024

The Board of Regents of the Texas Tech University System (the "System") is considering the issuance of approximately \$488 million of its Revenue Financing System Refunding and Improvement Bonds, Series 2024A and Taxable Series 2024B (collectively, the "Bonds"). The proceeds from the sale of the Bonds are anticipated to be used for the purposes of: (i) acquiring, purchasing, construction, improving, renovation, enlarging or equipping property,

Board of Regents of Texas Tech University System Revenue Financing System
 Refunding and Improvement Bonds Seventeenth Series (Taxable 2015B)*

Maturity Date (February 15)	CUSIP ⁽¹⁾ (Prefix: 882806)	Interest Rate	Outstanding Principal Amount
2/15/25	ES7	2.961%	\$16,245,000
2/15/26	ET5	3.111%	10,140,000
2/15/27	EU2	3.261%	6,920,000
2/15/28	EV0	3.461%	5,415,000
2/15/29	EW8	3.611%	4,705,000
2/15/25**	FF4	2.961%	805,000
2/15/33**	FG2	3.922%	7,605,000
2/15/35**	EX6	3.922%	12,765,000
2/15/45**	EY4	4.172%	13,320,000